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What is PowerClerk?

PowerClerk is the industry-leading software platform for renewable energy incentive and feed-in tariff processing. A hosted, web-based application, PowerClerk is used today to process about 70% of the solar PV incentive applications (by volume) in the U.S. It is also used to manage other technologies including solar hot water, wind, and small hydro.

PowerClerk is a tool for entering and collecting data and documents regarding a renewable energy system upon which a ratepayer, installer or other applicant is eligible to seek a rebate or incentive.

"Applicants" (those applying for incentives) submit application reservations, review their application statuses, and submit incentive claims. "Program administrators" (the employees of the Minnesota Department of Commerce) accept and review applications and perform administrative tasks. The details of how applications are submitted in PowerClerk for the Made in Minnesota Solar Incentive Program are outlined below.

How Do I Access the Made in Minnesota Solar Incentive Program?

The Made in Minnesota Solar Incentive Program in PowerClerk includes its own URL mncommerce.powerclerk.com. The webpage found at MNCommerce.powerclerk.com is the entry point for Made in Minnesota Solar Incentive Program application access. An example of the front page is shown in **Fig. 1**.

To access the MiM applications, you must obtain a user name and password from the program administrator. To request a user name and password complete the user applicant log in request form and email it to the program administrator at solar.help@state.mn.us. Please allow two business days to receive your user name and temporary password. After you have logged in with your temporary password you may then change your password to one of your choosing. Self-service password reset is available for all users. If need be, your program administrator can reset your password for you as well.





Welcome to the Made in Minnesota (MiM) Solar Incentive Program Program Update December 31, 2015 The 2016 Made in Minnesota Solar Incentive Program application period will open January 1, 2016 and remain open until 4:30 PM CST on February 28, 2016. All applications must be complete and submitted by that time. Please see the application guidelines for more information. An updated version of the solar suitability application will be available in early 2016. Watch for an announcement on this page and in the Commerce Department's Renewable News E-Newsletter, Once the updated version of the solar application is available, shading reports generated by the application will be accepted as part of the 2016 MiM application. However, for more shaded or complex sites it is recommended to use a solar pathfinder or similar to provide a more current and detailed solar assessment of the site.

February 28, 2016 and awarded by lottery from the 2016 funding pool of \$250,000 with priority given to customers of Xcel Energy, Ottertail Power and Minnesota Power.

Program Update November 25, 2015

Program Update December 8, 2015

The Department of Commerce has launched a new website. As a result the Made in Minnesota program links you now have may no longer work. The Made in MN solar incentive program

The solar thermal program will close to new applications at 4:30 PM CST on December 31, 2015. Any applications submitted by this deadline will be reviewed on a first come first serve basis. Once the program has been closed any remaining solar thermal funds will be added to the 2016 solar PV funding gool. New solar thermal applications will again be accepted from January 1 -

Fig. 1. Program front page

Please watch the program front page for periodic updates. Program updates are highlighted in blue and dated.

After you've received an email with your log in account information and have logged in to the Made in Minnesota Solar Incentive Program, at https://mncommerce.powerclerk.com, you'll be able to submit applications when the program during the open application period. Note that all Made in Minnesota Solar Incentive Program users from a particular company may access all incentive applications from that company via the applications tab.

How Do I Get Help?

Support to Made in Minnesota Solar Incentive Program applicant, host customers and solar professionals is provided by Minnesota Department of Commerce program administrators. Utilize the program administrator email contact information at solar.help@state.mn.us

How Do I Submit an Application?

The Department of Commerce recommends that a solar professional complete the application on behalf of a home or business owner due to the application's technical design and paperwork requirements.

The application for Made in Minnesota solar incentives can be found at https://mncommerce.powerclerk.com. Once you have logged in you will be able to select which Made in Minnesota Program you would like to apply for. There are three options available in the drop down box at the top of the page: solar PV, community solar gardens, and solar thermal. Follow the instructions in the application and detailed in this document to complete and submit the application. The applications for solar PV are highlighted in the guide but applications for community solar gardens and solar thermal projects use the same application format.

Application Fee

The Made in Minnesota Solar Incentive Program does not charge an application fee. However, a signed installation agreement is required to be uploaded along with the State of MN Vendor ID to confirm a reservation after a funding award has been made. This is intended to ensure that projects that have applied for incentives are actual projects that are ready to be installed in 2016. The Made in Minnesota program reserves the right to cancel projects that do not submit the required documents by the stated deadline.

Public Information

All information submitted to the Minnesota Department of Commerce will be considered public information unless designated "Trade Secret". This means that data on who received a MiM incentive, the system size and location is considered public. Trade secret information is generally limited to project costs and installation and financing agreements. Social security numbers and tax identification numbers will not be collected. Personal contact information such as email address and phone numbers will generally not be publically disclosed.

The Minnesota Government Data Practices Act (MGDPA) classifies trade secret information as nonpublic data under Minnesota Statutes section 13.37. As part of the application process, any data designated by the applicant as trade secret information must meet the following definition: "Trade secret information" means government data, including a formula, pattern, compilation, program, device, method, technique or process (1) that was supplied by the affected individual or organization, (2) that is the subject of efforts by the individual or organization that are reasonable under the circumstances to maintain its secrecy, and (3) that derives independent economic value, actual or potential, from not being generally known to, and not being readily ascertainable by proper means by, other persons who can obtain economic value from its disclosure or use.

To the extent that the applicant is claiming data submitted as part of the application is trade secret information, the applicant must certify that it meets the definition of Minnesota Statutes section 13.37 subdivision 1(b) and must otherwise take reasonable

efforts to maintain its secrecy as part of its business practices. Any trade secret material uploaded as part of the application data that is trade secret information must be clearly marked as "Trade Secret."

If the Department of Commerce receives a request for application data, the Department will disclose information in accordance with the MGDPA.

If you want information designated as <u>non-public</u> you must have the installation or financing agreements prominently marked "Trade Secret". Any other material uploaded as part of the application data that is trade secret information must be clearly marked as "Trade Secret". The Department of Commerce reserves the right to disclose information in aggregate to the public and to disclose trade secret information as needed to the host customer's utility.

Once you have a Made in Minnesota Solar Incentive Program PowerClerk account and incentive program access (see How Do I Get PowerClerk Access?), you may log in to submit new incentive applications from January 1 – February 28th or check on the status of your company's existing applications, if any.

The main incentive application list is shown in Fig. 2.



Fig. 2. User's incentive application list

When the Made in Minnesota Solar Incentive Program is accepting new applications, you can begin filling out a new application by selecting from the drop-down box the incentive program you would like to apply for (PV Production Incentive, Solar Thermal Rebate or PV Community Solar Garden Program) and then pressing the "New Application" button. The incentive application form is then displayed as a series of steps to be completed. The form is automatically saved each time one step in the form is completed. Incomplete (unsubmitted) applications are saved and you may return at any point in the future to finish filling out an incomplete application. Bear in mind that applications must be submitted between January 1st and February 28th of each year. The pages described below are meant to be representative. If you have

questions about a particular application process, please contact the program administrator at solar.help@state.mn.us.

Applicant, Seller, and Installer Page

The first page on the form includes **Applicant, Seller, and Installer selection**, as shown in **Fig. 3**. Select the appropriate companies and contacts in these roles for the application. The available companies and contacts are configured by program administrators from the program applicant log-in information provided by the program applicants. Contact your program administrator if the companies and/or contacts you'd like to include in this application are not located in the drop-down lists.

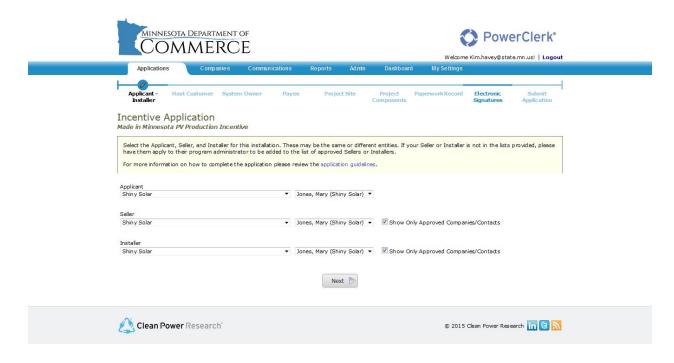


Fig. 3. Applicant/Seller/Installer page

Host Customer Page

The next step is the **Host Customer page**, which is shown in **Fig. 4**. On the Host Customer page, fill in information about the Host Customer including name, address, phone number, and email address. <u>The Host Customer is the utility customer with the physical address associated with the meter interconnection for which the solar PV or solar thermal will be installed. <u>Only customers of Investor Owned Utilities (IOU) Xcel</u> Energy, Minnesota Power and Ottertail Power are eligible for the PV solar incentive.</u>

Any resident or business in Minnesota is eligible for the solar thermal rebate, however IOU customers will be given priority.

The Host Customer sector (Customer Classification) is also collected, which is a key factor in determining eligibility and setting inputs for the incentive calculation. Customer classification for the Made in Minnesota Solar Incentive Program is as follows: Residential is classified as a project up to 10 kW that is installed at a home occupied residence. Commercial is classified as a business or community solar gardens entity up to 40 kW in size installed at a commercial for profit business. Tax exempt is a project installed at a public or nonprofit entity up to 40 kW in size.

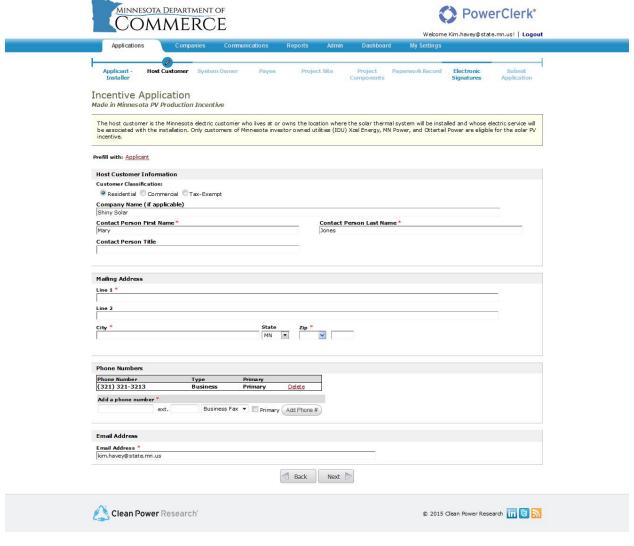


Fig. 4. Host Customer page

System Owner Page

The **System Owner page** is shown in **Fig. 5**. System Owner means the person or organization who owns the system that is being installed at the host customer's location. You can indicate if the Host Customer is also the System Owner, or if the System Owner is some other entity. If the System Owner is some other entity, relevant System Owner information is entered here. If the System Owner is not the same as the host customer and the project is financed by the system owner or payee, then a host customer financing agreement will need to be uploaded along with the notice of completion once the project is installed.

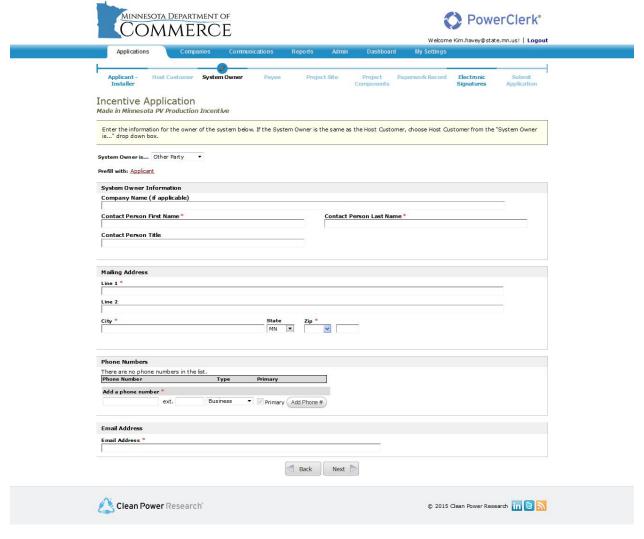


Fig. 5. System Owner page

The Payee Page

The project Payee page, shown in **Fig. 6** below, is where you designate who will be receiving the annual production incentive. The Payee means the individual or organization who will receive the incentive payment. The Payee generally is the Host Customer, but the Made in Minnesota program does allow for third parties to receive payment with the approval of the system owner. If the Payee is not the Host Customer, a Notice of Assignment must be completed and uploaded with the notice of completion.

The Payee must apply for, receive, and submit a Minnesota Vendor ID number in order for payment to be made to the Payee. The vendor ID can be obtained by going to http://supplier.swift.state.mn.us. For complete instructions please visit the Made in Minnesota Solar webpage at www.mn.gov/made-in-minnesota and look for Vendor ID instructions in the project installers/developers section.

The vendor ID can be submitted at the time of application but it is not required. Once you have been awarded funding, a vendor ID is required to be submitted in order to confirm your funding reservation.

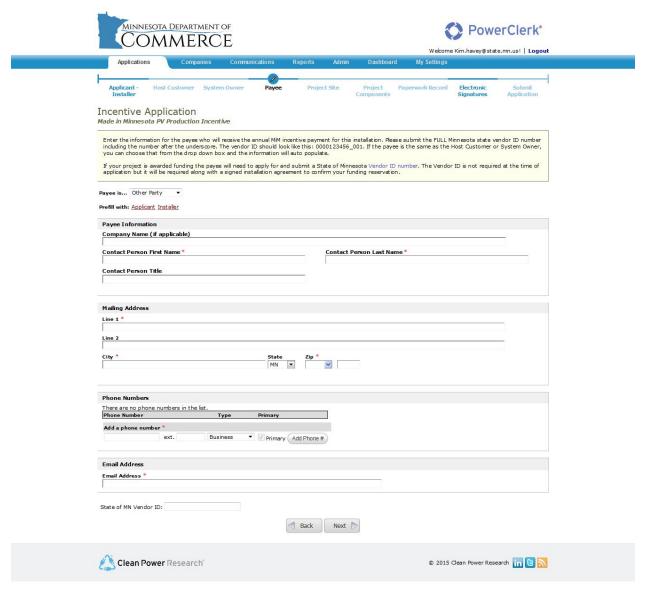


Fig 6. Payee Page

Project Site Page

The **Project Site page** is shown in **Fig. 7**. This page is where you enter the physical location of the proposed PV or solar thermal system. It is generally the same as the host customer address, but it can be entered as another location. Only one application can be submitted for each location. The location must be separate building or property with its owned distinct address, meter number and premise number if applicable. Additional information including utility company, customer account, meter number, premise number, federal tax credit, and system mounting information is also collected here.

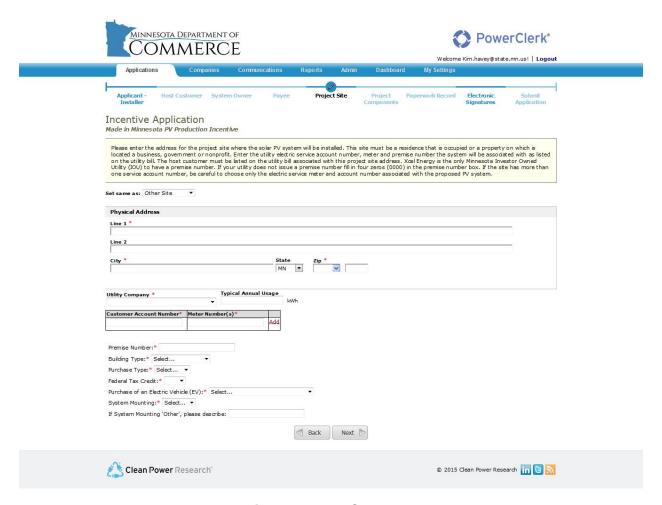


Fig. 7. Project Site page

Project Components Page

The **Project Components page** is shown in **Fig. 8**. This page is where you specify the PV system, including inverters and PV modules. Inverter and PV module options are drawn from the California Energy Commission (CEC) solar equipment lists, which can be accessed at http://www.gosolarcalifornia.org/equipment/. Only CEC-listed equipment as it appears on the public CEC website is included in PowerClerk, and as such cannot be overridden.

To be eligible for the Made in Minnesota incentive, the modules must be certified by the Minnesota Department of Commerce. A list of certified solar modules and solar collectors is listed on the <u>consumers</u> and <u>industry</u> pages of the Made in MN Solar Incentive Program website. <u>Custom, unlisted, freeform or generic equipment cannot be entered into PowerClerk.</u> Clean Power Research automatically scans the CEC equipment website, and any changes to the CEC site are automatically reflected in

PowerClerk, usually in less than a business day. Please contact the Commerce program administrator if a specific device is not available for selection in PowerClerk. Any device not found in PowerClerk will need to be added to the CEC equipment list by the manufacturer.

If the modules being installed are not on the CEC list but they are certified as Made in Minnesota, please send a request to solar.help@state.mn.us with the manufacturer name, module number and name plate capacity for instructions on how to proceed. Please allow up to two business days for a response.

Step One

Click "Add inverters" and click on the drop box to select the manufacturer of the inverters. Select the type and number of inverters. Then **click** "**Save**" when complete.

Step Two

Click "Add PV Modules" and click on the drop box to select the manufacturer of the modules. Then enter the number of modules, whether the system will a single or dual axis tracker, the azimuth, tilt and shading for the array and then **click** "**Save**" when complete.

It's important to enter the monthly shading profile information if there is more than 10% shading on the location of the solar installation. You can enter the shading information from a Solar Pathfinder, SunEye, Solmetric or similar device. This is entered based on the percentage of sunshine reaching the site on average each month. To enter these numbers click on the shading drop down box and click monthly shading. If there is less than 10% or no shading of the site you can leave the shading drop down box at minimal shading. You may also use the University of MN/Commerce solar suitability app. once the updated version has been released. The updated solar app is expected to be launched in January 2016. Watch for the announcement on the front page of the PowerClerk application.

Step Three

Enter the system costs on the Project Components page. The costs should reflect the wholesale cost to the installer of the PV modules, inverters and the actual costs of labor, permits and other costs. Other costs would include the profit margin and overhead of the installer. Do not include the cost of financing in the total or in other costs.

- 1. PV Modules
- 2. Inverters
- 3. Labor
- 4. Permitting Costs
- Other Costs
- 6. Total Costs

These six line items were established by Made in Minnesota Solar Incentive Program. If you want this information designated as <u>not for public</u>, you must have this information in the uploaded installation agreement and the installation agreement must be prominently marked "Trade Secret".

A PV simulation is then performed using Clean Power Research's SolarAnywhere® simulation technology and NREL TYM3 insolation data to calculate estimated annual production. A similar simulation is then performed on an optimal system (with a reference tilt and azimuth, and optionally a reference location) to calculate the design factor.

What is the Design Factor?

The **design factor** is the estimated annual production of the proposed system divided by the estimated annual production of an optimal system with the same equipment. The optimal system's characteristics are determined by the program administrator. After the design factor is estimated, an incentive calculation is performed.

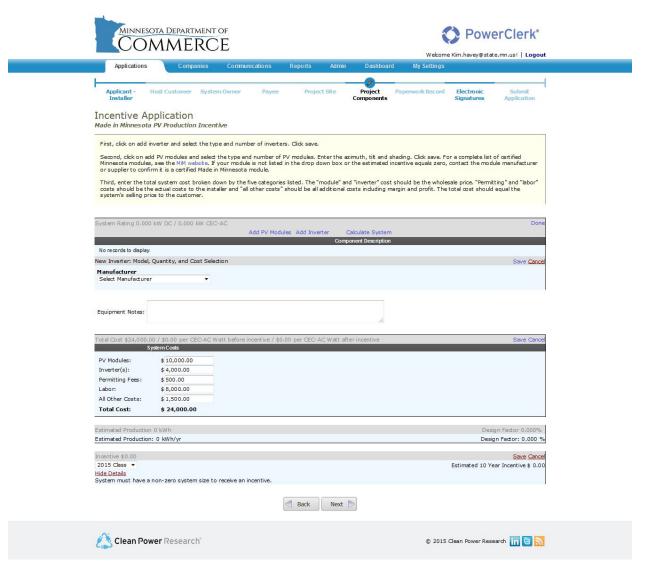


Fig. 8. Project Components page

Paperwork Record Page

An example of the **Paperwork Record page**, shown in **Fig. 9**, lists the supporting documents for this application. You can attach appropriate supporting documents electronically via your web browser. To sign and upload an application form, click *generate*, print, have all parties sign the document, scan and save it as a pdf on your computer's hard drive, then click *attach* to download the application to PowerClerk. Uploaded documents must be in PDF format, and 5MB or smaller.

You may also choose to have the application electronically signed. To electronically sign the documents, click e-sign and follow the instructions.

The Made in Minnesota Solar Incentive Program accepts paper documents. Applicants can assert on this page that you are mailing specific documents to the program administrator by clicking on the box to the left of the document description. If you choose to mail in the documents, they must be postmarked by February 28th or the application will not be accepted.

Mail Documents to the following address

Kim W. Havey MN Department of Commerce Made in MN Solar Incentive Program 85 7th Place East, Suite 500 St. Paul, MN 55101

If you want any uploaded information designated as <u>non-public</u>, you must have this information in the uploaded installation agreement and the installation agreement must be prominently marked "Trade Secret". Any other material uploaded as part of the application data that is trade secret information must be clearly marked as "Trade Secret". All information from the application will be considered public except those documents that are marked and qualify as "Trade Secret". Project locations, system size, production, amount of funding and photos of projects are all examples of items that will be considered to be public information.

A certification of tax exempt status must be uploaded if the applicant is applying for a nonprofit incentive. Projects that applied for a nonprofit incentive but do not upload a certification of tax exempt status will not be entered into the lottery. In lieu of a certificate, a letter drafted on the tax exempt organization's letterhead and signed by the Chief Executive or Financial Officer will be accepted.

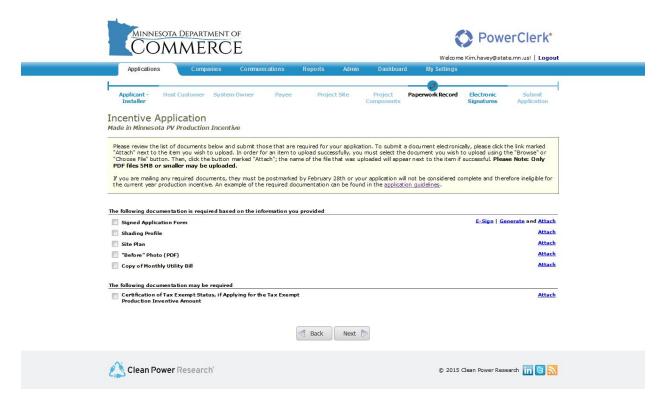


Fig. 9. Paperwork Record page

Documents may either be required (all the time, for all applications) or possibly required (when the document may or may not be required, depending upon the application).

The documents which are always required:

- signed application form
- shading profile
- site plan
- before photo
- complete monthly utility bill.

The document that may be required if claiming the tax exempt incentive amount:

 A letter of determination of tax exempt status from the IRS or letter signed by the organization's CEO or CFO on the organization's letterhead stating the organization is a non-profit.

Shading Profile

It's important to enter the monthly shading profile information if there is more than 10% shading on the location of the solar installation. You can utilize the shading information from a Solar Pathfinder, SunEye, Solmetric or similar device. You may also use the University of MN/Commerce solar suitability app. once the updated version has been

released. The updated solar app is expected to be launched in January 2016. Watch for the announcement on the front page of the PowerClerk application.

The application requires that a shade analysis report along with your application for the Made in Minnesota Incentive Program.

If a shading profile is not feasible due to safety and weather constraints, please use the solar suitability application report. If a shading profile is not submitted enter a note explaining why a shading profile was not available in the equipment notes section of the project components page. The shading profile will need to be submitted prior to administrative approval of the notice of completion.

Site Plan

Site Plan Requirements and example, shown in Fig. 10

- Customer name and installation address
- Installer name and contact information
- Label location of solar modules or collectors
- Label buildings on site & roads adjacent to site, may use Google PIC of site.
- Label main service, disconnects, meter locations.
- List nautical direction and date.

Before Photo

The before photo must be an actual photo of the site prior to the solar modules or collectors being installed. The photo must be in a pdf format to be uploaded.

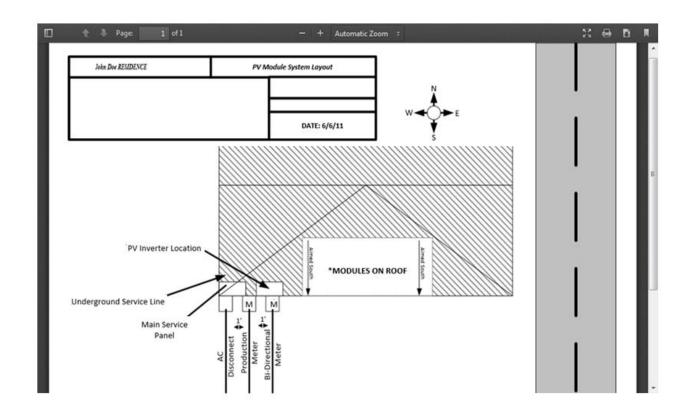


Fig. 10 – Site Plan Example

Required documents must be available at the time of application submission; PowerClerk will not allow you to submit the application unless there is an attachment or indication of physical submission for all required documents.

E-Signatures for 2016 applications

You may also use a new service to E-Sign the application form, see **Fig. 12.** There is no cost to the customer or applicant to use this service. To utilize this service, click *E-Sign* on the paperwork records page and upload the remaining required documents, then click *next* at the bottom of the page. You will then go to the **Electronic Signatures page**, shown in **Fig. 11**. Following the instructions you will need to first preview the application form to ensure it is accurate. Then click the box to confirm that you have reviewed the application and click *Request Signatures*. An email will be sent to each required signatory on the application. Applicants will be able to see when the signatories have e-signed the document and if necessary send another request if a signatory did not respond to the first email. Once all required signatures have been obtained, PowerClerk will automatically upload the signed application form.

You will not be able to use the E-sign service if any of the signing parties does not have a valid email address.

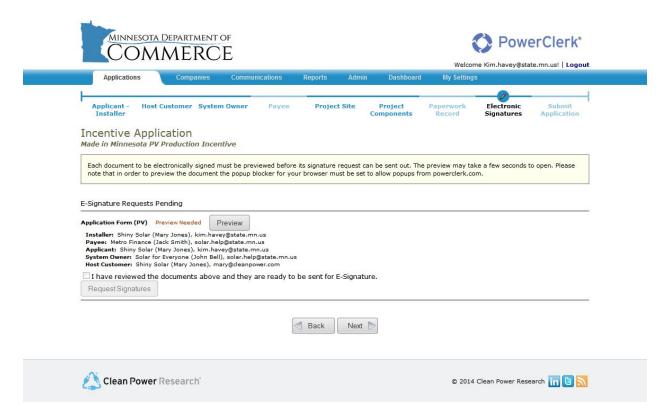


Fig. 11 - Electronic Signatures Page

	Made in Minnesota PV Production Incentive Application
Program Administrator	Minnesota Po Production incentive Application Minnesota Department of Commerce Division of Energy Resources
Application Number	Minnesota Department of Commerce Division of Energy Resources
Preparation Date	12/30/2014
HOST CUSTOMER	12/30/2014
Company Name	Shiny Solar
Contact Person Name	Mary Jones
Mailing Address	123 First street NE
City, State, Zip	Duluth, MN 55801
Email	mary@cleanpower.com
Business Phone	
SYSTEM OWNER	(321) 321-3213
Company Name	Solar for Everyone
Contact Person Name	John Bell
Mailing Address	5500 Fremont
City, State, Zip	Minneapolis, MN 55419
Email	solar.help@state.mn.us
Business Phone	(651) 539-1761
PAYEE	(052) 505 2702
Company Name	Metro Finance
Contact Person Name	Jack Smith
Business Phone	
Mailing Address	1515 10th Street South
City, State, Zip	THE RESIDENCE OF THE PROPERTY
Email	solar.help@state.mn.us
APPLICANT	·
Company Name	Shiny Solar
Contact Person Name	Mary Jones
Mailing Address	•
City, State, Zip	,
Email	kim.havey@state.mn.us
SELLER	
Company Name	Shiny Solar
Contact Person Name	Mary Jones
Mailing Address	
City, State, Zip	,
Email	kim.havey@state.mn.us
Business Phone	(321) 321-3213
INSTALLER	
Company Name	Shiny Solar
Contact Person Name	Mary Jones
Mailing Address	
City, State, Zip	,
Email	kim.havey@state.mn.us
Business Phone	(321) 321-3213

PROJECT SITE INFORMATION			
Project Site			
Site Address		123 First street NE	
City, State, Zip	Duluth, MN 55801		
Electric Utility Service			
Customer Account Number	123456	Meter Number	123456

EQUIPMENT INFORMATION System Summary System Nameplate (DC) Rating: 2.750 kW System CEC-AC Rating: 2.384 kW System CSI-AC Rating: 2.381 kW Design Factor: 99.881% Inverter: 8 Silicon Energy 5.3 kW (Model SiE 5300 (240V)) Module Array: 10 Silicon Energy 275W (Model SiE-V-275) Tilt: 35 Azimuth: 180 Monthly Shading Factor: 100% System Nameplate Rating 2.75 kW-DC CEC-AC System Rating 2.384 kW-AC Energy Production Estimated Annual Energy Production 3,474 kWh/yr

PROJECT INCENTIVE CALCULATION		
Incentive Rate	\$0.34 per kWh	
Design Factor	99.881%	
Incentive Type	10-year PBI Incentive	
Incentive Details	2014 Incentive Rate for PV module 'Silicon Energy 275W (Model SiE-V-275)', Residential system: \$0.34/kWh Estimated Annual Incentive Amount: Incentive Rate x Estimated Annual Production \$0.34 x 3,474 kWh = \$1,181.16/yr Estimated Total Incentive Amount: Estimated Annual Incentive x 10 years \$1,181.16 x 10 years = \$11,811.60	
Estimated 10 Year Incentive	\$11,811.60	
Total System Cost before Incentive	\$17,350.00	

Please Note: The estimated energy production and incentive payments on this application summary page are estimates only. Please refer to the energy estimates from your solar professional or module manufacturer for expected energy production for your actual product installed at your installation location. The MIM incentive will be paid based on the actual amount of energy produced from your system.

Pursuant to Minnesota Statute 216C.414, subd. 5, all renewable energy credits associated with the energy provided to the utility for which the applicant is receiving an incentive payment under the Made in Minnesota program belong to the utility. Once the system owner ceases receiving MiM incentive payments under this program (after 10 years), all renewable energy credits belong to the system owner.

SIGNATURES

I declare under penalty of perjury that the foregoing is true and correct.

In addition, I certify under penalty of perjury that installation and financing agreements as well as system costs including modules, inverters, labor, permits and other costs submitted as part of this application meet the definition of "Trade Secret Information" under Minnesota Statutes section 13.37 subdivision 1(b).

	les section 13.37 subdivision I(b).
Host Customer	
Name	
Company	Shiny Solar
Signature	
Date	
Applicant	
Name	Mary Jones
Company	Shiny Solar
Signature	
Date	
Installer	
Name	
Company	Shiny Solar
Signature	
Date	
System Owner	
Name	
Company	Solar for Everyone
Signature	
Date	
Payee	
Name	Jack Smith
Company	Metro Finance
Signature	
Date	

Fig. 12. Application

Submit Application Page

The final step of the initial application submission is the **Submit Application page**, shown in **Fig. 13**. This page contains a *Submit* button that you can press to commit and submit the application when completed. If any required information has not been completed, the Submit button is disabled and information about the missing required information is displayed on this page.

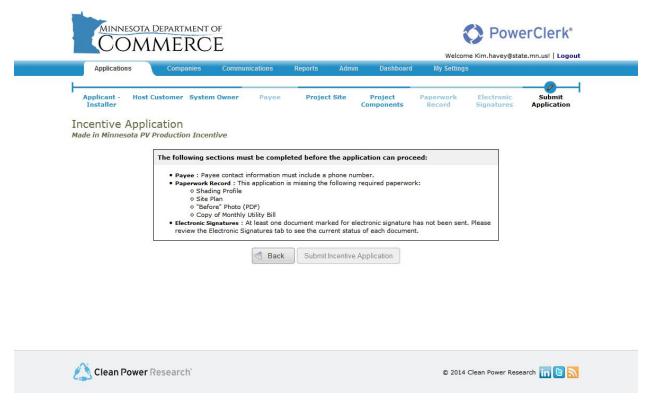


Fig. 13. Submit Application page

The Made in Minnesota (MiM) Solar Incentive Program is a Three-Step Process: (1) Application, (2) Confirmation of Funding Reservation, and (3) Notice of Completion.

The MiM programs follow a three-step process. In this three-step process, an initial submission "reserves" an incentive (this is often called a "Reservation Request"). Customers will then need to confirm the funding reservation by submitting a MN Vendor ID number and a signed by the installer and customer installation agreement. The third step is a submission of a signed Notice of Completion and required paperwork documents after the system has been installed and is producing power.

Timeline for the Approval and Installation Process

January 1 – February 28 – Applications are submitted via the MNcommerce.powerclerk.com

March 1 – 30 – Administrators review all applications for completeness

April 1-15 – All complete applications are entered into a lottery and given a lottery ranking. The full amount of funding is allocated to each project by lottery ranking. Funded projects will receive a funding reservation email letter with instructions on how to confirm their funding reservation. Projects not funded will receive a wait list letter.

June 1 – All funding reservations must be confirmed by submitting an <u>executed</u> <u>installation agreement and a MN Vendor ID</u>. Funding that is not confirmed will be awarded to projects on the lottery wait list.

April - December - Projects are to be installed

October 31 – Deadline to request an extension to complete the project if it will not be able to be completed in 2016

December 31 – Deadline to have all Notice of Completion Paperwork submitted or risk losing the incentive.

Installation agreements should include all the items listed below.

- Customer name, address, and contact information
- Installer name, address and contact information
- Project electrician's name, address, contact information and MN electrical license number
- Utility Premise Number
- Description of the project including, kW capacity, type and quantity of panels, inverters
- total installation cost
- Any contingencies
- Estimated project completion schedule
- Signed and dated by installer and customer
- Marked "Trade Secret" if applicable

Notice of Completion

Once a project has been completed, the production meter has been installed, and the system is producing power, then applicants will need to complete a final step to set up the 10 year incentive payment.

Project Components Page

The first page of the Notice of Completion Claim form is the **Project Components** page, shown in **Fig. 14**. This is very similar to the Project Components page from the original submission and allows you to submit the *as-built* system. It is prefilled with existing information, so if the as-built is identical to the proposed system, you don't need to change anything on this page. **If anything about the system has changed since submitting the application, the application must be edited and the modification must be accurately reflected in the projects components summary. If anything is modified, the system performance and incentive amount are recalculated.**

Next check that the actual system costs are updated to reflect the as-installed cost. These system costs must match the final invoice that will be uploaded on the paperwork record.

Finally, review the **State of MN Vendor ID** to ensure that it is the correct vendor ID for the designated payee. An incorrect vendor ID will delay payment of the incentive.

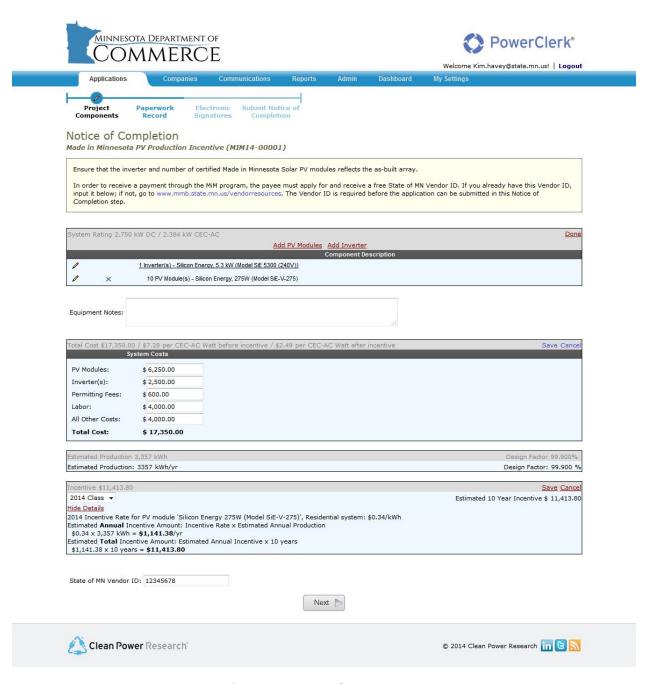


Fig. 14. Project Components

Paperwork Record

The next step in the incentive claim process is the **Paperwork Records page**, shown in **Fig. 15**. The signed customer installation agreement will already have been uploaded. If it has changed, select remove and then upload the final agreement. The Notice of Completion can be e-signed in the same way as the application. See page 18 of these

guidelines for instructions. You may also generate, print out, sign, and scan as a pdf and upload this document or mail the signed Notice of Completion and documents to the Department of Commerce address listed on page 15 of these guidelines.

Required Documents:

- signed customer installation agreement if not submitted earlier
- utility interconnection agreement
- signed notice of completion form
- photo of the completed project
- final invoice marked paid will also need to be uploaded. The invoice must match the system costs listed on the project components page.

The paperwork functionality is the same as the original submission: documents are either always required, or possibly required. Required documents must be attached or indicated before online submission will be allowed.

The documents the may be required if financing the system:

- A host customer financing agreement is required to be uploaded unless the host customer is funding the installation through their own company or personal line of credit or cash.
- A Notice of Assignment (NOA) is required if the payee is not the same person or entity as the host customer.

In general, a NOA and financing agreement will be required whenever the host customer is receiving financing from the installer, developer, or seller of the PV installation, or a third-party solar financing entity.

A copy of the Notice of Assignment can be found in the <u>step two of the industry web</u> <u>page</u> section of the Made in MN Solar Incentive Program website or can be completed and signed using e-signatures from the e-signature page when completing the notice of completion.



Fig. 15. Paperwork Records page

Electronic Signatures

You may use a new service to E-Sign the Notice of Completion form and the Notice of Assignment. There is no cost to the customer or applicant to use this service. To utilize this service, click *E-Sign* on the paperwork records page and upload the remaining required documents, then click *next* at the bottom of the page. You will then go to the Electronic Signatures page, shown in **Fig. 16**. Following the instructions, you will need to first preview the notice of completion form as shown in Fig. 16 to ensure it is accurate. Then click the box to confirm that you have reviewed the application and click *Request Signatures*. An email will be sent to each required signatory on the application. Applicants will be able to see when the signatories have e-signed the document and if necessary send another request if a signatory did not respond to the first email. Once all required signatures have been obtained, PowerClerk will automatically upload the signed application form.

You will not be able to use the E-sign service if any of the signing parties does not have a valid email address.

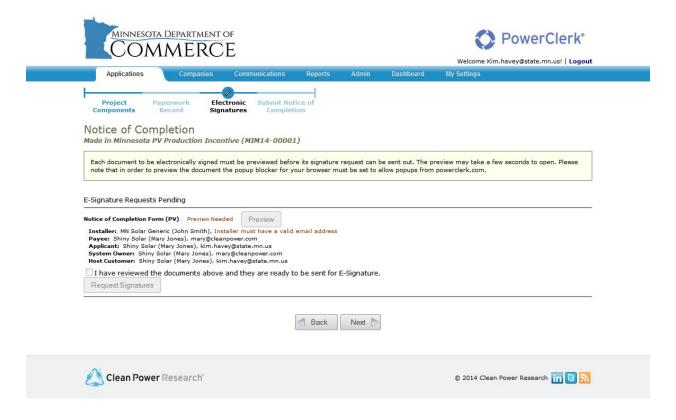


Fig. 16. Electronic Signatures

Made in	Minnesota PV Production Incentive Notice of Completion
Program Administrator	Minnesota Department of Commerce Division of Energy Resources
Application Number	MIM14-00001
Preparation Date	12/30/2014
HOST CUSTOMER	12/30/2014
Company Name	Shiny Solar
Contact Person Name	Mary Jones
Mailing Address	134 first st
City, State, Zip	St. Paul, MN 55101
Email	kim.havey@state.mn.us
Business Phone	(321) 321-3213
SYSTEM OWNER	(321) 321-3213
Company Name	Shiny Solar
Contact Person Name	Mary Jones
Mailing Address	134 First Street
City, State, Zip	Saint Paul, MN 55101
Email	mary@cleanpower.com
Business Phone	(321) 321-3213
PAYEE	(321) 321-3213
	Shiny Solar
Company Name Contact Person Name	Mary Jones
Mailing Address	134 First street
City, State, Zip	Saint Paul.MN 55101
Email	mary@cleanpower.com
Business Phone	(321) 321-3213
APPLICANT	(321) 321-3213
Andrew Co. According to the Co. Co.	Shiny Solar
Company Name Contact Person Name	
	Mary Jones
Mailing Address	
City, State, Zip Email	kim.havey@state.mn.us
SELLER	kiiii.navey(wstate.niii.tis
	Vim Harry II C
Company Name Contact Person Name	Kim Havey, LLC
	95 7th Place Fact Suite 500
Mailing Address	85 7th Place East Suite 500
City, State, Zip	St. Paul, MN 55101
Email	
Business Phone	
INSTALLER	China Calan
Company Name	Shiny Solar Mary Janes
Contact Person Name	Mary Jones
Mailing Address	
City, State, Zip	, 14m 1 (1
Email	kim.havey@state.mn.us
Business Phone	(321) 321-3213

PROJECT SITE INFORMATION			
Project Site			
Site Address	134 first st		
City, State, Zip	St. Paul, MN 55101		
Electric Utility Service			
Customer Account Number	123456	Meter Number	1213456

EQUIPMENT INFORMATION	
System Summary	
System Nameplate (DC) Rating: 2.750 kW System CEC-AC Rating: 2.384 kW System CSI-AC Rating: 2.381 kW Design Factor: 99.900%	
Inverter: 1 Silicon Energy 5.3 kW (Model SiE 5300 (240V)) Module Array: 10 Silicon Energy 275W (Model SiE-V-27 Monthly Shading Factor: 100%	
System Nameplate Rating	
	2.75 kW-DC
CEC-AC System Rating	
	2.384 kW-AC
Energy Production	
Estimated Annual Energy Production	3,357 kWh/vr

PROJECT INCENTIVE CALCULATION		
Incentive Rate	\$0.34 per kWh	
Design Factor	99.9%	
Incentive Type	10-year PBI Incentive	
Incentive Details	2014 Incentive Rate for PV module 'Silicon Energy 275W (Model SiE-V-275)', Residential system: \$0.34/kWh Estimated Annual Incentive Amount: Incentive Rate x Estimated Annual Production \$0.34 x 3,357 kWh = \$1,141.38/yr Estimated Total Incentive Amount: Estimated Annual Incentive x 10 years \$1,141.38 x 10 years = \$11,413.80	
Estimated 10 Year Incentive	\$11,413.80	
Total System Cost before Incentive	\$17,350.00	

Please Note: The estimated energy production and incentive payments on this application summary page are estimates only. Please refer to the energy estimates from your solar professional or module manufacturer for expected energy production for your actual product installed at your installation location. The MIM incentive will be paid based on the actual amount of energy produced from your system.

Pursuant to Minnesota Statute 216C.414, subd. 5, all renewable energy credits associated with the energy provided to the utility for which the applicant is receiving an incentive payment under the Made in Minnesota program belong to the utility. Once the system owner ceases receiving MiM incentive payments under this program (after 10 years), all renewable energy credits belong to the system owner.

SIGNATURES

I declare under penalty of perjury that the PV project described in this Notice of Completion has been installed and is producing energy and that all information contain in this document is true and correct.

In addition, I certify under penalty of perjury that installation and financing agreements as well as system costs including modules, inverters, labor, permits and other costs submitted as part of this application meet the definition of "Trade Secret Information" under Minnesota Statutes section 13.37 subdivision 1(b).

Information" under Minnesota Statut	es section 15.57 stockvision 1(b).
Host Customer	
Name	Mary Jones
Company	Shiny Solar
Signature	
Date	
Applicant	
Name	Mary Jones
Company	Shiny Solar
Signature	
Date	
Installer	
Name	Mary Jones
Company	Shiny Solar
Signature	
Date	
System Owner	
Name	Mary Jones
Company	Shiny Solar
Signature	
Date	
Payee	
Name	Mary Jones
Company	Shiny Solar
Signature	
Date	

Fig. 17. Notice of Completion Form

Submit Application Page

The final step is the **Submit Notice of Completion page**, shown in **Fig. 18**, which contains a Submit button to allow submission of the online Incentive Claim form. If any required information has not been completed, the Submit button is disabled and information about the missing required information is displayed on this page.

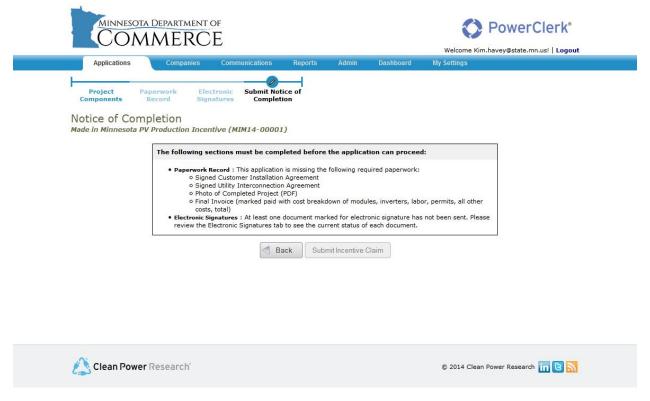


Fig. 18. Notice of Completion Form Submission

What Happens after the Notice of Completion is Submitted?

After initial submission of the Notice of Completion, program administrators review the documents for completeness. If any information is not complete the administrator will send an email request for updated information. Applicants will then need to go back to the notice of completion and upload the updated information. Upon approval of the Notice of Completion the host customer/system owner/payee is approved to receive all production based incentive (PBI) payments or in the case of solar thermal installations a one-time 25% of installed cost rebate. PBIs are paid annually to the payee on record no later than July 1st based on the kWh of production from the system. Each utility is required to track the production and submit a report to the Department of Commerce no later than March 1st of each year. PBI payments will be made for a full 10 years of production from the date the production meter is installed and the system is turned on.

Solar thermal rebates will be paid to the payee on record within 60 days of the approval of the Notice of Completion. No ongoing energy tracking or production metering is required.

At any time applicants are able to see any submitted applications in the main incentive application list including their current status. A "View" link is also available that brings up a single-page, non-editable summary of the incentive application.

For more program information, please see the <u>Made in Minnesota Solar Incentive</u> <u>Program</u> website.